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三江化工

SANJIANG CHEMICAL

CHINA SANJIANG FINE CHEMICALS COMPANY LIMITED

中國三江精細化工有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2198)

CONTINUING CONNECTED TRANSACTIONS

(1) STEAM SUPPLY AGREEMENTS

(2) SANJIANG CHEMICAL ETHYLENE SALES AGREEMENT AND

(3) PORT AND STORAGE SERVICES AGREEMENTS

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of China Sanjiang Fine Chemicals Company Limited (中國三江精細化工有限公司) (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 12 November 2020 (the “**Announcement**”) in relation to, among other things, the entering into of each of the Steam Supply Agreements, the Port and Storage Services Agreements and the Sanjiang Chemical Ethylene Sales Agreement by the Group with connected persons of the Company. Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as those defined in the Announcement.

As disclosed in the Announcement, a circular containing, among other things, (i) further information on each of the Steam Supply Agreements, the Port and Storage Services Agreements and the Sanjiang Chemical Ethylene Sales Agreement and the proposed annual caps thereunder; (ii) the recommendation from the independent board committee to the independent shareholders; (iii) the advice from the independent financial adviser to the independent board committee and the independent shareholders; and (iv) a notice of the EGM, will be despatched to the Shareholders on or before 1 December 2020.

As additional time is required to prepare and finalise the information to be included in the circular, the Company expects that the date of despatch of the circular will be postponed to on or before 4 December 2020.

By order of the Board
China Sanjiang Fine Chemicals Company Limited
HAN Jianhong
Chairlady and executive Director

The PRC, 1 December 2020

As at the date of this announcement, the Board comprises three executive Directors: Ms. HAN Jianhong, Mr. HAN Jianping and Mr. RAO Huotao and three independent non-executive Directors: Mr. SHEN Kaijun, Ms. PEI Yu and Mr. KONG Liang.