

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): \_\_\_\_31/03/2020

To : Hong Kong Exchanges and Clearing Limited

Name of IssuerCHINA SANJIANG FINE CHEMICALS COMPANY LIMITEDDate Submitted01/04/2020

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                           |                                  |   |
|-------------------------------------|---------------------------|----------------------------------|---|
| (1) Stock code : <u>2198</u> Descri | ption : Ordinary          | Shares                           |   |
|                                     | No. of ordinary<br>shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of preceding month | 5,000,000,000             | 0.1                              | 500,000,000                                     |
| Increase/(decrease)                 | 0                         |                                  | 0   |
| Balance at close of the month       | 5,000,000,000             | 0.1                              | 500,000,000                                     |
| (2) Stock code : <u>N/A</u> Descri  | ption :                   |                                  |   |
|                                     | No. of ordinary shares    | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                           |                                  |   |
| Increase/(decrease)                 |                           |                                  |   |
| Balance at close of the month       |                           |                                  |   |

#### 2. Preference Shares

| Stock code :     | N/A          | Descri | ption :                  |                                  |   |
|------------------|--------------|--------|--------------------------|----------------------------------|---|
|                  |              |        | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close | of preceding | month  |                          |                                  |   |
| Increase/(decrea | .se)         |        |                          |                                  |   |
|                  |              |        |                          |                                  |   |
| Balance at close | of the month | l      |                          |                                  |   |

# 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descr       | ription :                      |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month *(HKD)* : 500,000,000

## II. Movements in Issued Share Capital

|   | No. of ordinary shares |     | No of preference | No. of other classes |  |
|---|------------------------|-----|------------------|----------------------|--|
|   | (1)                    | (2) | shares           | of shares            |  |
| Balance at close of preceding month     | 1,190,000,000          | N/A | N/A              | N/A                  |  |
| Increase/(decrease)<br>during the month |                        | N/A | N/A              | N/A                  |  |
| Balance at close of the month           | 1,190,000,000          | N/A | N/A              | N/A                  |  |

# III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share<br>option scheme<br>including EGM |               |                   |                |              | No. of new shares of<br>issuer issued during<br>the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
|--|---------------|-------------------|----------------|--------------|--|--|
| approval date  |               | M (1)             | a a            |              | thereto  | as at close of the month   |
| (dd/mm/yyyy) and <sup>-</sup>                          |               | Movement duri     | ng the month   |              | -  | us at close of the month   |
| class of shares  |               |                   |                |              |  |  |
| issuable   | Granted       | Exercised         | Cancelled      | Lapsed       |  |  |
| 1. N/A   |               |                   |                | •            |  |  |
|  |               |                   |                |              |  |  |
|  |               |                   |                |              |  |  |
|  |               |                   |                |              |  |  |
|  |               |                   |                |              |  |  |
| shares   |               |                   |                |              |  |  |
| (Note 1)   |               |                   |                |              |  |  |
| (1000 1)   |               |                   |                |              |  |  |
| 2. N/A   |               |                   |                |              |  |  |
| 2. 10/21   |               |                   |                |              |  |  |
|  |               |                   |                |              |  |  |
|  |               |                   |                |              |  |  |
|  |               |                   |                |              |  |  |
|  |               |                   |                |              |  |  |
| shares   |               |                   |                |              |  |  |
| (Note 1)   |               |                   |                |              |  |  |
| 2 37/4   |               |                   |                |              |  |  |
| 3. N/A   |               |                   |                |              |  |  |
|  |               |                   |                |              |  |  |
|  |               |                   |                |              |  |  |
|  |               |                   |                |              |  |  |
| ( / / )  |               |                   |                |              |  |  |
| shares   |               |                   |                |              |  |  |
| (Note 1)   |               |                   |                |              |  |  |
|  |               | To                | otal A. (Ordin | ary shares)  | Nil  |  |
|  |               |                   | (Prefere       | nce shares)  | N/A  |  |
|  |               |                   | (0             | Other class) | N/A  |  |
| Total funds raised dur                                 | ing the month | n from exercise o | f              | ,            |  |  |
| options (State currenc                                 |               |                   | N/A            |              |  |  |
| . \  | - /           |                   |                |              |  |  |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                             | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month                                     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|----------------------------------|---|--|--|
| <u>1. N/A</u>  |   |                                  |   |  |  |
|  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)            |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>2. N/A | ( / / )   |                                  |   |  |  |
|  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)            |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A | ( / / )   |                                  |   |  |  |
|  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)            |   |                                  |   |  |  |
| Subscription price<br>EGM approval date  |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)<br>4. N/A  | ( / / )   |                                  |   |  |  |
|  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares                                 |   |                                  |   |  |  |
| issuable (Note 1)  |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)           | ( / / )   |                                  |   |  |  |
|  | Total   | (Prefere                         | nary shares) <u>Nil</u><br>ence shares) <u>N/A</u><br>Other class) <u>N/A</u> | A  | -  |

### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--------------------------------------|--|----------------------------------|---|--|--|
| <u>1. N/A</u>  |                                      |  |                                  |   |  |  |
|  |                                      |  |                                  |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                       |                                      |  |                                  |   |  |  |
| Subscription price   |                                      |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))                                | ( / / )                              |  |                                  |   |  |  |
| 2. N/A   |                                      |  |                                  |   |  |  |
|  |                                      |  |                                  |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                       |                                      |  |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A | ( / / )                              |  |                                  |   |  |  |
|  |                                      |  |                                  |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                       |                                      |  |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)           | ( / / )                              |  |                                  |   |  |  |
| 4. N/A   |                                      |  |                                  |   |  |  |
|  | _                                    |  |                                  |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                       |                                      |  |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)                           |                                      |  |                                  |   |  |  |
| (dd/mm/yyyy)   | ( / / )                              | ,  | (Prefere                         | nary shares) <u>Nil</u><br>ence shares) <u>N/A</u><br>Other class) <u>N/A</u> | A  | -  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1. <u>N/A</u>   | -   |  |
|   | -   |  |
|   | -   |  |
| shares (Note 1)   |   |  |
| 2. N/A  |   |  |
|   |   |  |
|   | -   |  |
| shares (Note 1)   |   |  |
| 3. <u>N/A</u>   | -   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| Total D. (Ordinary shares)  | Nil   |  |
| (Preference shares)   | N/A   |  |
| (Other class)   | N/A   |  |
|   |   |  |

than under Share Option Schemes)

| Turn Channe     |                  |  |       |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------|------------------|--|-------|---|--|--|
| Type of Issue   |                  |  |       |   |  |  |
|                 |                  | Class of shares issuable ( <i>Note 1</i> )   |       |   |  |  |
| 1. Rights issue | At price : State | Issue and allotment<br>date : (dd/mm/yyyy)   | ( / / | ) |  |  |
|                 |                  | EGM approval date:<br>(dd/mm/yyyy)           | ( / / | ) |  |  |
|                 |                  | (44 11112 5555)                              |       |   | <u>N/A</u>   | <u>N/A</u>   |
|                 |                  | Class of shares issuable                     |       |   |  |  |
| 2 0 0           | State            | (Note 1)<br>Issue and allotment              | ( / / | ) |  |  |
| 2. Open offer   | At price : State | date : (dd/mm/yyyy)                          |       |   |  |  |
|                 |                  | EGM approval date:<br>(dd/mm/yyyy)           | ( / / | ) |  |  |
|                 |                  |  |       |   | <u>N/A</u>   | <u>N/A</u>   |
|                 |                  | Class of shares issuable (Note 1)            |       |   |  |  |
| 3. Placing      | At price : State | _ Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |  |
|                 |                  | EGM approval date:<br>(dd/mm/yyyy)           | ( / / | ) |  |  |
|                 |                  | (du/min/yyyy)                                |       |   | <u>N/A</u>   | N/A  |
|                 |                  | Class of shares issuable (Note 1)            |       |   |  |  |
| 4. Bonus issue  |                  | Issue and allotment<br>date : (dd/mm/yyyy)   | ( / / | ) |  |  |
|                 |                  | EGM approval date:<br>(dd/mm/yyyy)           | ( / / | ) |  |  |
|                 |                  | (dd min yyyy)                                |       |   | <u>N/A</u>   | N/A  |
|                 |                  |  |       |   |  |  |
|                 |                  |  |       |   |  |  |
|                 |                  |  |       |   |  |  |

| For Main Board and GEM listed issuers |  |   |                 |  |  |
|---------------------------------------|--|---|-----------------|--|--|
|                                       | Type of Issue                                    |   |                 | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|                                       |  |   |                 |  |  |
|                                       |  | Class of shares issuable (Note 1)                         |                 |  |  |
| 5.                                    | Scrip dividend At price : State<br>currency ——   | Issue and allotment<br>date : (dd/mm/yyyy)                | ( / / )         |  |  |
|                                       |  | EGM approval date:<br>(dd/mm/yyyy)                        | ( / / )         | 27/4   |  |
|                                       |  |   |                 | <u>N/A</u>   | <u>N/A</u>   |
|                                       |  | Class of shares repurchased (Note 1)                      | Ordinary shares |  |  |
| 6                                     | Denvelage of                                     | Cancellation date :<br>(dd/mm/yyyy)                       | ( / / )         |  |  |
| 6.                                    | Repurchase of shares                             | Repurchased (yet to be<br>cancelled) date<br>(dd/mm/yyyy) | ( / / )         |  |  |
|                                       |  | AGM approval date:<br>(dd/mm/yyyy)                        | ( / / )         | N/A  | N/A  |
|                                       |  |   |                 | <u>1</u> ,77,1   |  |
|                                       |  | Class of shares redeemed (Note 1)                         |                 |  |  |
| 7.                                    | Redemption of shares                             | Redemption date :<br>(dd/mm/yyyy)                         | ( / / )         |  |  |
|                                       |  | EGM approval date:<br>(dd/mm/yyyy)                        | ( / / )         | 27/4   |  |
|                                       |  |   |                 | <u>N/A</u>   | N/A  |
|                                       |  | Class of shares issuable (Note 1)                         |                 |  |  |
| 8.                                    | Consideration issue At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy)                | ( / / )         |  |  |
|                                       |  | EGM approval date: (dd/mm/yyyy)                           | ( / / )         | <b>N</b> T/ -  | <b>N</b> 7//   |
|                                       |  |   |                 | N/A  | N/A  |

|     |                        |                    | F  | or Main Boa                                   | rd and GEM listed  | issuers  |
|-----|------------------------|--------------------|--|---|--|--|
|     | Type of Issue          |                    |  |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                        |                    | Class of shares issuable (Note 1)          | ·   |  |  |
| 9.  | Capital reorganisation |                    | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                       |  |  |
|     |                        |                    | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                       |  |  |
|     |                        |                    |  |   | <u>N/A</u>   | N/A  |
| 10. | Other                  |                    | Class of shares issuable (Note 1)          | ·   |  |  |
|     | (Please specify)       | At price Issue and | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                       |  |  |
|     |                        |                    | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                       | N/A  | N/A  |
|     |                        |                    |  | Ordinary shar<br>reference shar<br>(Other cla | res) N/A   |  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |  |  |
|--|-----|-----|--|--|
|  | (2) | N/A |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |

| Remarks | (if anv  | ):       |
|---------|----------|----------|
| Remarks | (II ally | <i>.</i> |

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*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.