

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/n	nm/yyyy)): <u>31/10/2019</u>				
To : Hong Kong Exchanges a	and Clea	ring Limited				
Name of Issuer	China E	ast Education Hol	dings Limited			
Date Submitted	4 Noven	nber 2019				
I. Movements in Authorised S	l. Movements in Authorised Share Capital					
1. Ordinary Shares						
(1) Stock code : <u>667</u>	_Descrip	otion : Ordinary	/ Shares			
		No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital (HK\$)		
Balance at close of precedin	g month	3,800,000,000	0.0001	380,000		
Increase/(decrease)		NIL		NIL		
Balance at close of the mont	h .	3,800,000,000	0.0001	380,000		
(2) Stock code : N/A	_Descrip	otion : <u>N/A</u>				
		No. of ordinary shares		Authorised share capital (State currency)		
Balance at close of precedin	g month					
Increase/(decrease)						
Balance at close of the mont	h .					

2. Preference S	nares					
Stock code :	N/A	Descript	ion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedir	ng month _				
Increase/(decre	ease)	_			-	
Balance at clos	e of the mon	ith _				
3. Other Classe	s of Shares					
Stock code :	N/A	Descript	ion :	N/A		
			clas	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedir	ng month _				
Increase/(decre	ease)	_			=	
Balance at clos	e of the mon	th _				

Total authorised share capital at the end of the month (HK\$):

380,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,188,249,694	N/A	N/A	N/A
Increase/(decrease) during the month	2,290,000	N/A	N/A	N/A
Balance at close of the month	2,190,539,694	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares option scheme issuer issued during of issuer which including EGM the month pursuant may be issued thereto pursuant thereto approval date Movement during the month (dd/mm/yyyy) and as at close of the class of shares month issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme (adopted on 7 December 2018) Exercise Price at HK\$2.25 Ordinary shares NIL NIL 2,290,000 NIL 2,290,000 6,870,054 (Note 1) 2. Share Option Scheme (adopted on 21 May 2019) Exercise Price at HK\$11.25 Ordinary shares NIL NIL NIL NIL NIL 107,910 (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) 2,290,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$5,152,500

Warrants to Issue Shares of the	e Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
	(/ /)				
2. N/A						
(
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)	()				
3. N/A	(/ /					
<u> </u>						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4. N/A	,					
(/ /)						
Stock code (if listed) Class of shares						
icouphle (Note 1)						
Cubaccintian price						
EGM approval date						
(if applicable)	/ / /	`				
(dd/mm/yyyy)	(/ /					
		Total B	. (Ordina	ary shares)	Nil	
			(Preferen	ce shares)	N/A	_
			(O	ther class)	N/A	_

Convertibles (i.e. Convertible	e into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IN/A						
	<u> </u>					
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(idd/mm/yyyy))	(/ /)					
2. N/A	(' ')					
2. 14// (
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)_					
3. N/A	_					
	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		-	Total C. (Ordina	ary shares)	Nil	_
				ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
Silales (Note 1)		
2. N/A		
	1	
shares (Note 1)		
3. N/A	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	•

Ot	her Movements in	Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares			
			issuable (Note 1)	, ,		
1.	Rights issue	At price : State currency	lssue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)		
			(,,,,,,,,		N/A	N/A
			Class of sharesissuable (Note 1)			
2.	Open offer	At price : State currency ———	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/	/)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)		
			()		N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)		
					N/A	N/A
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency ———	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/	/)		
			(dd/mm/yyyy)		N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares				
			issuable (Note 1)	, , ,	,		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, ,,,,,			N/A	N/A
l							

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other At price : State (Please specify)	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares) (Preference shares) (Other class)	Nil N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	2,290,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions)
 Ordinance to be filed with the Registrar of Companies have been duly filed and that

	compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being
	prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	tted by: Mao Chaosheng
Title: _	Joint Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.