

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and | Clearing | Limited | | |
|----------------------------------|------------|------------------------|----------------------------------|---|
| Name of Issuer | CHINA S | SANJIANG FINE CI | HEMICALS C | OMPANY LIMITED |
| _ | 01/08/201 | | | |
| I. Movements in Authorised Sha | are Capita | ıl | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>2198</u> | _Descript | tion: Ordinary S | Shares | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding me | onth _ | 5,000,000,000 | 0.1 | 500,000,000 |
| Increase/(decrease) | - | 0 | - | 0 |
| Balance at close of the month | - | 5,000,000,000 | 0.1 | 500,000,000 |
| (2) Stock code : <u>N/A</u> | Descript | tion: | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding me | onth _ | | | |
| Increase/(decrease) | - | | - | |
| Balance at close of the month | | | | |

31/07/2018

2. Preference Shares

| Stock code: N/A Desc | eription : | | |
|--|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| • | | | |
| 3. Other Classes of Shares Stock code: N/A Desc | cription : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Stock code: N/A Desc | No. of other | (State | _ |
| | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|---|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 1,190,000,000 | N/A | N/A | N/A | |
| Increase/(decrease) during the month | <u>-</u> | N/A | N/A | N/A | |
| Balance at close of the month | 1,190,000,000 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|---------|-----------------|----------------|--------------|--|--|
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — class of shares issuable | Granted | Exercised | Cancelled | Lapsed | _ | |
| 1. N/A | Grantea | Lacreised | Cancenca | Lapsed | | |
| 1. 1//1 | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | | | |
| | | | · | nce shares) | | |
| | | _ | • | Other class) | N/A | |
| Total funds raised dur options (State currence | | from exercise o | N/A | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------|--|--|--|
| 1. N/A | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | - |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. N/A | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| | · | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | |
| 4. N/A | (/ /) | | | | |
| (/ /) | <u> </u> | | | | _ |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Prefere | nary shares) Nil ence shares) $\frac{N/A}{O(1)}$ | 4 | - - - |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------------|------------------------------|--|--|
| 1. N/A | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | <u> </u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (dd/11111/yyyy) | (/ /) | | Total C. (Ordin | nary shares) Nil | | |
| | | | (Prefere | ence shares) $\frac{N}{N}$ | 4 | - - |
| | | | (| Other class) N/A | A | - |
| İ | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | - |
| (Other class) | N/A | |
| | | |

| | Time of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|---------------|---|--|--|
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/IIIII/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | - | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-------------------------------|---|--------------------|--|--|
| | Type of Issue | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 5. | Scrip dividend | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | Ordinary shares | | |
| 6 | Dominahosa of | | Cancellation date: (dd/mm/yyyy) | (/ /) | | |
| 6. | Repurchase of shares | | Repurchased (yet to be cancelled) date (dd/mm/yyyy) | (/ /) | | |
| | | | AGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | 17/11 | 17/11 |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | (dd/mm/yyyy) | | N/A | N/A |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| 1 | | | (33, 11111)))) | | NI/Δ | NI/A |

For Main Board and GEM listed issuers

| No. of new shares of issued during the month pursuant thereto as at close of the month pursuant thereto as at clos | | | | 1.0 | n Maiii b | Oaru | and GEM listed | |
|--|-----|------------------|---------------------------|--------------------------|-----------|------|--|---------------|
| State (ldd/mm/yyyy) | | | | | | | | |
| Type of Issue Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Issue and allotment (dd/mm/yyyy) N/A Issue and allotment (note 1) Issue and a | | | | | | | | |
| Pursuant thereto as at thereto as at close of the month Type of Issue Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (// /) EGM approval date: (// /) N/A N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A Pursuant thereto as at close of the month Pursuant thereto as at close of the month Pursuant thereto as at close of the month N/A N/A N/A N/A N/A | | | | | | | issued during | issuer which |
| thereto as at close of the month Type of Issue Class of shares issuable | | | | | | | the month | may be issued |
| Class of shares issuable (Note I) 9. Capital reorganisation State (Please specify) At price State (Ind/mm/yyyy) EGM approval date: (Ind/mm/yyyy) EGM approval date: (Ind/mm/yyyy) EGM approval date: (Ind/mm/yyyy) Indicate: (Ind/mm/yyyy) | | | | | | | pursuant thereto | pursuant |
| Type of Issue Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (// /) Issue and allotment (// /) EGM approval date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | | thereto as at |
| Class of shares issuable (Note 1) | | | | | | | | close of the |
| Class of shares issuable (Note 1) Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) N/A N/A Class of shares issuable (/ /) Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Total E. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | | month |
| 9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A | | Type of Issue | | | | | | |
| 9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A | | | | | | | | |
| 9. Capital reorganisation Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) date: (dd/mm/yyyy) Issue and allotment (/ /) date: (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A | | | | Class of shares issuable | | | | |
| reorganisation date: (dd/mm/yyyy) EGM approval date: (/ / /) | | | | (Note 1) | | | | |
| reorganisation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (Note 1) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A | | | | | | ` | | |
| EGM approval date: (dd/mm/yyyy) N/A N/A N/A N/A Other (Please specify) At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Total E. (Ordinary shares) N/A (Preference shares) N/A | 9. | | | | (/ / |) | | |
| Class of shares issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A | | reorganisation | | date : (dd/mm/yyyy) | | | | |
| Class of shares issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A | | | | | (| ` | | |
| Class of shares issuable | | | | | (/ / |) | | |
| Class of shares issuable (Note 1) State | | | | (dd/mm/yyyy) | | | 37/4 | 37/1 |
| 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | N/A | N/A |
| 10. Other (Please specify) At price: State Currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | | |
| (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A | 10 | | | | | | | |
| Total E. (Ordinary shares) N/A (Preference shares) N/A | 10. | | G | , | | | | |
| Total E. (Ordinary shares) N/A N/A Total E. (Preference shares) N/A (Preference shares) N/A | | (Please specify) | At price : State currency | issue une unounem | (/ / |) | | |
| Total E. (Ordinary shares) N/A N/A Total E. (Preference shares) N/A (Preference shares) N/A | | | | | (/ / |) | | |
| Total E. (Ordinary shares) N/A (Preference shares) N/A | | | | EGM approval date: | (/ / | , | NT/A | NT/A |
| (Preference shares) $\overline{\text{N/A}}$ | | | | (dd/mm/yyyy) | | | N/A | N/A |
| (Preference shares) $\overline{\text{N/A}}$ | | | | T 17 (0 | | | \ \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\ | |
| | | | | | | | | = |
| (Other class) N/A | | | | (Pre | | | | - |
| | | | | | (Other | clas | s) <u>N/A</u> | _ |
| | | | | | | | | |
| | | | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|---|--------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | ued Sh | are Capital").) |

| \mathbf{F} | or N | Aain | Board | and | GFM | listed | iccuer |
|--------------|-------|-------------|-------|-----|--------|--------|---------|
| 1. | UI II | иаш | Doard | anu | CHERVE | HSICU | issucia |

| Remarks (if any | y): |
|-----------------|---|
| N/A | |
| | |
| | |
| | |
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| | |
| | |
| | |
| | |
| | |
| | |
| | |
| Submitted by: | YIP Ngai Hang |
| • | |
| Title: | Company Secretary |
| (Directo | or, Secretary or other duly authorised officer) |
| ` | |
| | |
| | |
| | |
| Notes: | |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.