

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and C     | Clearing | Limited                |                                  |   |  |  |  |
|-----------------------------------|----------|------------------------|----------------------------------|---|--|--|--|
|                                   |          |                        | HEMICALS C                       | OMPANY LIMITED                            |  |  |  |
| Date Submitted 02/10/2018         |          |                        |                                  |   |  |  |  |
| I. Movements in Authorised Shar   | e Capita | ıl                     |                                  |   |  |  |  |
| 1. Ordinary Shares                |          |                        |                                  |   |  |  |  |
| (1) Stock code : <u>2198</u>      | Descript | tion: Ordinary S       | Shares                           |   |  |  |  |
|                                   |          | No. of ordinary shares | Par value (HK\$)                 | Authorised share capital (HK\$)           |  |  |  |
| Balance at close of preceding mor | nth _    | 5,000,000,000          | 0.1                              | 500,000,000                               |  |  |  |
| Increase/(decrease)               | -        | 0                      | -                                | 0   |  |  |  |
| Balance at close of the month     | -        | 5,000,000,000          | 0.1                              | 500,000,000                               |  |  |  |
| (2) Stock code : <u>N/A</u>       | Descript | tion :                 |                                  |   |  |  |  |
|                                   |          | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |
| Balance at close of preceding mor | nth _    |                        |                                  |   |  |  |  |
| Increase/(decrease)               | -        |                        | -                                |   |  |  |  |
| Balance at close of the month     |          |                        |                                  |   |  |  |  |

30/09/2018

## 2. Preference Shares

| Stock code: N/A Desc                             | eription :                     |                                  |   |
|--|--------------------------------|----------------------------------|---|
|  | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close of preceding month              |                                |                                  |   |
| Increase/(decrease)                              |                                |                                  |   |
| Balance at close of the month                    |                                |                                  |   |
| •  |                                |                                  |   |
| 3. Other Classes of Shares  Stock code: N/A Desc | cription :                     |                                  |   |
|  | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Stock code: N/A Desc                             | No. of other                   | (State                           | _   |
|  | No. of other                   | (State                           | capital   |

## II. Movements in Issued Share Capital

|   | No. of ordinary shares |     | No of preference | No. of other classes |  |
|---|------------------------|-----|------------------|----------------------|--|
|   | (1)                    | (2) | shares           | of shares            |  |
| Balance at close of preceding month     | 1,190,000,000          | N/A | N/A              | N/A                  |  |
| Increase/(decrease)<br>during the month | <u>-</u>               | N/A | N/A              | N/A                  |  |
| Balance at close of the month           | 1,190,000,000          | N/A | N/A              | N/A                  |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM  |         |                 |                |              | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|---------|-----------------|----------------|--------------|--|--|
| approval date                                     |         | Movement duri   | ng the month   |              | thereto  | as at close of the month   |
| (dd/mm/yyyy) and —<br>class of shares<br>issuable | Granted | Exercised       | Cancelled      | Lapsed       | _  |  |
| 1. N/A  | Grantea | Lacreised       | Cancenca       | Lapsed       |  |  |
| 1. 1//1   |         |                 |                |              |  |  |
|   |         |                 |                |              |  |  |
| shares  |         |                 |                |              |  |  |
| (Note 1)  |         |                 |                |              |  |  |
| 2. N/A  |         |                 |                |              |  |  |
|   |         |                 |                |              |  |  |
|   |         |                 |                |              |  |  |
| ( / / )   |         |                 |                |              |  |  |
| shares  |         |                 |                |              |  |  |
| (Note 1)  |         |                 |                |              |  |  |
| 3. N/A  |         |                 |                |              |  |  |
|   |         |                 |                |              |  |  |
|   |         |                 |                |              |  |  |
|   |         |                 |                |              |  |  |
| shares  |         |                 |                |              |  |  |
| (Note 1)  |         |                 |                |              |  |  |
|   |         | To              | otal A. (Ordin |              |  |  |
|   |         |                 | ·              | nce shares)  |  |  |
|   |         | _               | •              | Other class) | N/A  |  |
| Total funds raised dur<br>options (State currence |         | from exercise o | N/A            |              |  |  |

| Description of warrants (Date of expiry - dd/mm/yyyy)                     | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value<br>at close of the<br>month        | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------|--|--|--|
| 1. N/A  |   |                            |  |  |  |
|   |   |                            |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)          |   |                            |  |  | -  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)         | ( / / )   |                            |  |  |  |
| 2. N/A  |   |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                  |   |                            |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A | ( / / )   |                            |  |  |  |
|   | ·<br>   |                            |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)          |   |                            |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)         |   |                            |  |  |  |
| 4. N/A  | ( / / )   |                            |  |  |  |
| ( / / )   | <u> </u>  |                            |  |  | _  |
| Stock code (if listed) Class of shares issuable (Note 1)                  |   |                            |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)         | ( / / )   |                            |  |  |  |
|   | Total   | (Prefere                   | nary shares) Nil ence shares) $\frac{N/A}{O(1)}$ | 4  | -<br>-<br>-  |

| Class and description                           | Currency of amount outstanding | Amount at close of preceding month | Converted<br>during the<br>month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------------------------|------------------------------------|----------------------------------|------------------------------|--|--|
| 1. N/A  |                                |                                    |                                  |                              |  |  |
|   | <u> </u>                       |                                    |                                  |                              |  |  |
| Stock code (if listed)                          |                                |                                    |                                  |                              |  | -  |
| Class of shares                                 |                                |                                    |                                  |                              |  |  |
| issuable ( <i>Note 1</i> ) Subscription price   |                                |                                    |                                  |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / )                        |                                    |                                  |                              |  |  |
| 2. N/A  | ( / / )                        |                                    |                                  |                              |  |  |
|   | <del></del>                    |                                    |                                  |                              |  |  |
|   |                                |                                    |                                  |                              |  |  |
| Stock code (if listed)                          |                                |                                    |                                  |                              |  |  |
| Class of shares                                 |                                |                                    |                                  |                              |  |  |
| issuable (Note 1)                               |                                |                                    |                                  |                              |  |  |
| Subscription price EGM approval date            |                                |                                    |                                  |                              |  |  |
| (if applicable)                                 |                                |                                    |                                  |                              |  |  |
| (dd/mm/yyyy)                                    | ( / / )                        |                                    |                                  |                              |  |  |
| 3. N/A  | <u> </u>                       |                                    |                                  |                              |  |  |
|   |                                |                                    |                                  |                              |  |  |
|   |                                |                                    |                                  |                              |  |  |
| Stock code (if listed)<br>Class of shares       |                                |                                    |                                  |                              |  |  |
| issuable (Note 1)                               |                                |                                    |                                  |                              |  |  |
| Subscription price                              |                                |                                    |                                  |                              |  |  |
| EGM approval date (if applicable)               |                                |                                    |                                  |                              |  |  |
| (dd/mm/yyyy)                                    | ( / / )                        |                                    |                                  |                              |  |  |
| 4. N/A  |                                |                                    |                                  |                              |  |  |
|   |                                |                                    |                                  |                              |  |  |
|   | <u> </u>                       |                                    |                                  |                              |  |  |
| Stock code (if listed)                          |                                |                                    |                                  |                              |  |  |
| Class of shares                                 |                                |                                    |                                  |                              |  |  |
| issuable ( <i>Note 1</i> ) Subscription price   |                                |                                    |                                  |                              |  |  |
| EGM approval date                               |                                |                                    |                                  |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy)                 | ( / / )                        |                                    |                                  |                              |  |  |
| (dd/11111/yyyy)                                 | ( / / )                        |                                    | Total C. (Ordin                  | nary shares) Nil             |  |  |
|   |                                |                                    | (Prefere                         | ence shares) $\frac{N}{N}$   | 4  | <del>-</del><br>-  |
|   |                                |                                    | (                                | Other class) N/A             | <b>A</b>   | -  |
| İ   |                                |                                    |                                  |                              |  |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 2. <u>N/A</u>   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 3. <u>N/A</u>   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| Total D. (Ordinary shares)  | Nil  |   |
| (Preference shares)   | N/A  | -   |
| (Other class)   | N/A  |   |
|   |  |   |

|    | Time of Issue |                           |   |               |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|---|---------------|---|--|--|
|    | Type of Issue |                           |   |               |   |  |  |
|    |               |                           | Class of shares issuable (Note 1)       | <del></del>   |   |  |  |
| 1. | Rights issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / /         | ) |  |  |
|    |               |                           | EGM approval date:                      | ( / /         | ) |  |  |
|    |               |                           | (dd/mm/yyyy)                            |               |   | N/A  | N/A  |
|    |               |                           |   |               |   |  |  |
|    |               |                           | Class of shares issuable (Note 1)       |               |   |  |  |
| 2. | Open offer    | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / /         | ) |  |  |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / /         | ) |  |  |
|    |               |                           | (dd/IIIII/yyyy)                         |               |   | N/A  | N/A  |
|    |               |                           |   |               |   |  |  |
|    |               |                           | Class of shares issuable (Note 1)       | - <del></del> |   |  |  |
| 3. | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / /         | ) |  |  |
|    |               |                           | EGM approval date:                      | ( / /         | ) |  |  |
|    |               |                           | (dd/mm/yyyy)                            |               |   | N/A  | N/A  |
|    |               |                           |   |               |   |  |  |
|    |               |                           | Class of shares issuable (Note 1)       |               |   |  |  |
| 4. | Bonus issue   |                           | Issue and allotment date: (dd/mm/yyyy)  | ( / /         | ) |  |  |
|    |               |                           | EGM approval date:                      | ( / /         | ) |  |  |
|    |               |                           | (dd/mm/yyyy)                            |               |   | N/A  | N/A  |
|    |               |                           |   |               |   |  |  |
|    |               |                           |   |               |   |  |  |
|    |               |                           |   |               |   |  |  |

For Main Board and GEM listed issuers

|    |                      |                               |   |                    | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-------------------------------|---|--------------------|--|--|
|    | Type of Issue        |                               |   |                    |  |  |
|    |                      |                               | Class of shares issuable (Note 1)                   |                    |  |  |
| 5. | Scrip dividend       | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy)             | ( / / )            |  |  |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)                     | ( / / )            |  |  |
|    |                      |                               |   |                    | N/A  | N/A  |
|    |                      |                               | Class of shares repurchased (Note 1)                | Ordinary<br>shares |  |  |
| 6  | Dominahosa of        |                               | Cancellation date: (dd/mm/yyyy)                     | ( / / )            |  |  |
| 6. | Repurchase of shares |                               | Repurchased (yet to be cancelled) date (dd/mm/yyyy) | ( / / )            |  |  |
|    |                      |                               | AGM approval date: (dd/mm/yyyy)                     | ( / / )            | N/A  | N/A  |
|    |                      |                               |   |                    | 17/11  | 17/11  |
|    |                      |                               | Class of shares redeemed ( <i>Note 1</i> )          |                    |  |  |
| 7. | Redemption of shares |                               | Redemption date : (dd/mm/yyyy)                      | ( / / )            |  |  |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)                     | ( / / )            |  |  |
|    |                      |                               | (dd. mm. yyyy)                                      |                    | N/A  | N/A  |
|    |                      |                               |   |                    |  |  |
|    |                      |                               | Class of shares issuable (Note 1)                   |                    |  |  |
| 8. | Consideration issue  | At price : State currency     | Issue and allotment date : (dd/mm/yyyy)             | ( / / )            |  |  |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)                     | ( / / )            |  |  |
| 1  |                      |                               | (33, 11111 ) ) ) )                                  |                    | $NI/\Delta$  | NI/A   |

For Main Board and GEM listed issuers

|     |                  |                    | <u> </u>                                | oi maiii bu                | oaru  | and GEM listed   |               |
|-----|------------------|--------------------|---|----------------------------|-------|------------------|---------------|
|     |                  |                    |   |                            |       | No. of new       | No. of new    |
|     |                  |                    |   |                            |       | shares of issuer | shares of     |
|     |                  |                    |   |                            |       | issued during    | issuer which  |
|     |                  |                    |   |                            |       | the month        | may be issued |
|     |                  |                    |   |                            |       | pursuant thereto | pursuant      |
|     |                  |                    |   |                            |       |                  | thereto as at |
|     |                  |                    |   |                            |       |                  | close of the  |
|     |                  |                    |   |                            |       |                  | month         |
|     | Type of Issue    |                    |   |                            |       |                  |               |
|     | •                |                    |   |                            |       |                  |               |
|     |                  |                    | Class of shares issuable                |                            |       |                  |               |
|     |                  |                    | (Note 1)                                |                            |       |                  |               |
|     |                  |                    |   |                            | ,     |                  |               |
| 9.  | Capital          |                    | Issue and allotment                     | ( / /                      | )     |                  |               |
|     | reorganisation   |                    | date: (dd/mm/yyyy)                      |                            |       |                  |               |
|     |                  |                    |   | ( / /                      | )     |                  |               |
|     |                  |                    | EGM approval date:                      | ( / /                      | ,     |                  |               |
|     |                  |                    | (dd/mm/yyyy)                            |                            |       | N/A              | N/A           |
|     |                  |                    |   |                            |       | IN/A             | <u>IN/A</u>   |
|     |                  |                    |   |                            |       |                  |               |
|     |                  |                    | Class of shares issuable                |                            |       |                  |               |
|     |                  |                    | (Note 1)                                |                            |       |                  |               |
| 10. | Other            |                    | (Note 1)                                |                            |       |                  |               |
|     | (Please specify) | At price : State   | <ul> <li>Issue and allotment</li> </ul> | ( / /                      | )     |                  |               |
|     |                  | At price: currency | date: (dd/mm/yyyy)                      |                            |       |                  |               |
|     |                  |                    | date: (dd/mm/yyyy)                      |                            |       |                  |               |
|     |                  |                    | EGM approval date:                      | ( / /                      | )     |                  |               |
|     |                  |                    | (dd/mm/yyyy)                            |                            |       | N/A              | N/A           |
|     |                  |                    | (dd/111111/9999)                        |                            |       | 14/11            | 11/11         |
|     |                  |                    | Total E. (C                             | Judinom: al                | 2040  | a) NI/A          |               |
|     |                  |                    |   | Ordinary sh<br>eference sh |       |                  | •             |
|     |                  |                    | (PI)                                    |                            |       |                  | •             |
|     |                  |                    |   | (Other                     | ciass | S) <u>IN/A</u>   | •             |
|     |                  |                    |   |                            |       |                  |               |
|     |                  |                    |   |                            |       |                  |               |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)    | N/A             |
|---|--------|-----------------|
|   | (2)    | N/A             |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |        | N/A             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |        | N/A             |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss     | ued Sh | are Capital").) |

| $\mathbf{F}$ | or N  | <b>Aain</b> | Board | and | GFM    | listed | iccuer  |
|--------------|-------|-------------|-------|-----|--------|--------|---------|
| 1.           | UI II | иаш         | Doard | anu | CHERVE | HSICU  | issucia |

| Remarks (if any | y):   |
|-----------------|---|
| N/A             |   |
|                 |   |
|                 |   |
|                 |   |
|                 |   |
|                 |   |
|                 |   |
|                 |   |
|                 |   |
|                 |   |
|                 |   |
|                 |   |
| Submitted by:   | YIP Ngai Hang                                   |
| •               |   |
| Title:          | Company Secretary                               |
| (Directo        | or, Secretary or other duly authorised officer) |
| `               |   |
|                 |   |
|                 |   |
|                 |   |
| Notes:          |   |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.