

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.



MEDIALINK GROUP LIMITED
(羚邦集團有限公司)

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 2230)

CLARIFICATION ANNOUNCEMENT

Reference is made to the Prospectus of the Company dated 30 April 2019 together with the Application Forms. Unless the context requires otherwise, capitalised terms used in this announcement should have the same meanings as those defined in the Prospectus.

It was brought to the attention of the Board that there is an inadvertent typographical error of the number of International Placing Shares in the Chinese version of the GREEN Application Form. The correct number of International Placing Shares should be “448,200,000” instead of “448,000,000” in the Chinese translation of the first page of the GREEN Application Form. No change of the English version of the GREEN Application Form is required and the above clarification does not affect other information contained in the Chinese version of the GREEN Application Form.

The Company will despatch the revised GREEN Application Form on 2 May 2019.

The revised GREEN Application Form will be published on the websites of the Company at www.medialinkgroup.com.hk and the Stock Exchange at www.hkexnews.hk as soon as practicable.

DIRECTORS' VIEW

Having taken into account all the relevant circumstances (including the fact that the nature of the information described above does not constitute any significant change affecting any matter contained in the Prospectus or give rise to a significant new matter, the inclusion of information in respect of which would have been required to be in the Prospectus if it had arisen before the Prospectus was issued, and that such changes do not alter any particular or information of the Company which is necessary to enable an investor to make an informed assessment of the activities, assets and liabilities, financial position, management and prospect of the Company and of its profits and losses and of the rights attaching to the Shares), the Directors do not consider such changes sufficiently significant so as to justify the issue of a supplemental prospectus.

By order of the Board of Directors
MEDIALINK GROUP LIMITED
Chiu Siu Yin Lovinia
Chairman and Executive Director

Hong Kong, 2 May 2019

As at the date of this announcement, the executive Directors are Ms. Chiu Siu Yin Lovinia, Mr. Cheung Wai Kit, Mr. Ma Ching Fung, Ms. Chiu Siu Fung Noletta, the non-executive Director is Ms. Wong Hang Yee, JP, and the independent non-executive Directors are Ms. Leung Chan Che Ming Miranda, Mr. Fung Ying Wai Wilson and Mr. Wong Kam Pui, JP.

Please also refer to the published version of this announcement on the Company's website at www.medialinkgrouppltd.com.hk.