

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CHINA SANJIANG FINE CHEMICALS COMPANY LIMITED
Date Submitted	03/04/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2198</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.1	500,000,000
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	0.1	500,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descri	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	se)				
Balance at close	of the month	1			

3. Other Classes of Shares

Stock code :	N/A	Descri	ption :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedi	ng month			
Increase/(decreas	se)				
Balance at close	of the mor	nth			

Total authorised share capital at the end of the month (*HKD*) : 500,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,006,640,000	N/A	N/A	N/A
Increase/ (decrease) during the month	<u>-</u>	N/A	N/A	N/A
Balance at close of the month	1,006,640,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

(dd/mm/yyyy) and	shares of the may be ant thereto f the month
1. N/A	
(Note 1) 2. N/A	
(Note 1) 2. N/A	
(Note 1) 2. N/A	
2. N/A 	
<u>3. N/A</u>	
shares	
(Note 1)	
Total A. (Ordinary shares) Nil	
(Preference shares) <u>N/A</u>	
(Other class) <u>N/A</u>	
Total funds raised during the month from exercise of options (State currency) N/A	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /)					
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
	-				
(/ /)					
(/ /) Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>)					
Subscription price					
(if applicable)					
(dd/mm/yyyy) 3. N/A	(/ /)				
	-				
	- 		. <u></u>		
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
<u>4. N/A</u>	-				
(/ /)			_		
Stock code (if listed) Class of shares					
issuable (Note 1)					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total	B. (Ordi	nary shares) Nil		
		(Prefere	ence shares) N/A	1	<u> </u>
		(Other class) <u>N/A</u>	Ι	-

For Main Board and GEM listed issuers

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	i					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
Stock code (if listed)					·	
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordin	nary shares) Nil		
				ence shares) N/A		-
				Other class) $\overline{N/A}$		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

	Type of Issue		*				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

	Type of Issue	F	or Main Boar	d and GEM listed No. of new shares of issuer issued during the month pursuant thereto	issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(//)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)		N/A	<u>N/A</u>
		Class of shares repurchased (<i>Note 1</i>)	Ordinary shares		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(//)		
		AGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	N/A
		Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (<i>Note 1</i>)			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(//)		
		EGM approval date: (dd/mm/yyyy)	(//)		
				N/A	N/A

		For Main Board and GEM listed	oard and GEM listed issuers	
		No. of new	No. of new	
		shares of issuer issued during	shares of issuer which	
		the month	may be	
		pursuant thereto		
		-	pursuant	
			thereto as at	
T (1			close of the month	
Type of Issue			monui	
		Class of shares issuable		
10. Other		(Note 1)		
(Please specify)	State			
Over-allotment	At price : State	- Issue and allotment (/ /)		
Option		date : (dd/mm/yyyy)		
		EGM approval date: (/ /)		
		(dd/mm/yyyy) N/A	N/A	
		· · · · · · · · · · · · · · · · · · ·		
		Total E. (Ordinary shares) N/A		
		(Preference shares) N/A	_	
		(Other class) $\overline{N/A}$		

Total-increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

/A		
ubmitted by: <u>YIP Ngai Hang</u>		
itle: Company Secretary		
(Director, Secretary or other duly authorised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*