

*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 3 September 2010 (the “Prospectus”) issued by China Sanjiang Fine Chemicals Company Limited (the “Company”) for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.*

*The information contained herein does not constitute an offer of securities for sale in the United States. Securities may not be offered, sold or delivered within the United States unless they are registered under the United States Securities Act of 1933, as amended, or are exempt from registration. No public offering of securities will be made in the United States.*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*Unless defined herein, terms in this announcement shall have the same meanings as those defined in the Prospectus.*

*Prospective investors of the Hong Kong Offer Shares should note that the Joint Bookrunners (on behalf of the Hong Kong Underwriters) are entitled, after prior consultation with the Company, to terminate its obligations under the Hong Kong Underwriting Agreement by notice in writing to the Company, upon the occurrence of any of the events set out in the paragraph headed “Underwriting arrangements and expenses – Hong Kong Public Offering – Grounds for termination” in the section headed “Underwriting” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the date on which dealings in Shares first commence on the Stock Exchange (which is currently expected to be Thursday, 16 September 2010).*

*In connection with the Global Offering, BOCOM International Securities Limited (the “Stabilising Manager”), its affiliates or any person acting for it may, but is not obliged to, over-allocate or effect transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. Any such stabilising activity will be made in compliance with all applicable laws, rules and regulatory requirements in place in Hong Kong on stabilisation, including the Securities and Futures (Price Stabilising) Rules made under the SFO, and, if commenced, will be conducted at the absolute discretion of the Stabilising Manager, its affiliates or any person acting for it and may be discontinued at any time, and must be brought to an end after a limited period. Any such stabilising activity is required to be brought to an end within 30 days from the last day for lodging applications under the Hong Kong Public Offering. The details of such stabilisation and how it will be regulated under the SFO are contained in the Prospectus. In connection with the Global Offering, the Company intends to grant the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator on behalf of the International Underwriters, at any time from the date of International Placing Agreement until the 30th day after the last day for lodging applications under the Hong Kong Public Offering. Pursuant to the Over-allotment Option, the Sole Global Coordinator has the right to require the Company to allot and issue up to 37,860,000 additional Shares (representing 15% of the total number of the Shares initially available under the Global Offering), at the Offer Price to cover over-allocations in the International Placing, if any. In the event that the Over-allotment Option is exercised, a corresponding announcement will be made.*



三江化工

SANJIANG CHEMICAL

**CHINA SANJIANG FINE CHEMICALS COMPANY LIMITED**

**中國三江精細化工有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

## GLOBAL OFFERING

<b>Number of Offer Shares</b>	<b>: 252,400,000 Shares (subject to</b>
<b>under the Global Offering</b>	<b>the Over-allotment Option)</b>
<b>Number of Hong Kong Offer Shares</b>	<b>: 25,240,000 Shares (subject to adjustment)</b>
<b>Number of International Placing Shares</b>	<b>: 227,160,000 Shares (subject to adjustment</b>
	<b>and the Over-allotment Option)</b>
<b>Maximum Offer Price</b>	<b>: HK\$3.38 per Offer Share (payable in full</b>
	<b>in Hong Kong dollars on application</b>
	<b>plus brokerage of 1%,</b>
	<b>SFC transaction levy of 0.004% and</b>
	<b>Stock Exchange trading fee of 0.005%</b>
	<b>and subject to refund)</b>
<b>Nominal value</b>	<b>: HK\$0.10 per Share</b>
<b>Stock code</b>	<b>: 2198</b>

*Sole Global Coordinator*



*Joint Bookrunners, Joint Lead Managers and Joint Sponsors*



The Global Offering consists of the offering of initially 25,240,000 Hong Kong Offer Shares for subscription by the public under the Hong Kong Public Offering and the offering of initially 227,160,000 International Placing Shares to professional, institutional and other investors, referred to in the Prospectus as the International Placing. The number of Hong Kong Offer Shares and International Placing Shares, or collectively, Offer Shares, is subject to adjustment and reallocation as described in the section headed “Structure of the Global Offering” in the Prospectus.

Application has been made to the Listing Committee of the Stock Exchange for the granting of the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus including the Offer Shares, any Shares which may be issued pursuant to the

exercise of the Over-allotment Option or exercise of any options which may be granted under the Share Option Scheme. Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:30 a.m. on Thursday, 16 September 2010. Applications for the Hong Kong Offer Shares will only be considered on the basis of the Prospectus and the prescribed **WHITE** or **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC or apply through the **HK eIPO White Form** service by submitting an electronic application to the **HK eIPO White Form** Service Provider through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) in accordance with the relevant provisions of the Prospectus. It should be noted that multiple applications or suspected multiple applications or any application on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or apply through the **HK eIPO White Form** service by submitting an electronic application to the **HK eIPO White Form** Service Provider through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) for more than 12,620,000 Hong Kong Offer Shares, being 50% of the Hong Kong Offer Shares initially included in the Hong Kong Public Offering, will be rejected and applications where cheque or banker's cashier order is dishonoured on its first presentation will be rejected. Only one application on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or apply through the **HK eIPO White Form** service by submitting an electronic application to the **HK eIPO White Form** Service Provider through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk), may be made for the benefit of any person. Applicants are required to undertake and confirm that they or the relevant beneficial owner(s) have not applied for, indicated an interest in or taken up and will not apply for, indicate an interest in or take up Offer Shares under the International Placing. Subject to the granting of the listing of, and permission to deal in, the Shares on the Main Board of the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Main Board of the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange in any trading day is required to take place in CCASS on the second business day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

The Global Offering is subject to the conditions set out in the paragraph headed "Conditions of the Global Offering" in the section headed "Structure of the Global Offering" in the Prospectus.

The Offer Price is expected to be determined by agreement between the Company and the Joint Bookrunners (on behalf of the Underwriters) on or around Wednesday, 8 September 2010 (Hong Kong time) and in any event no later than Tuesday, 14 September 2010 (Hong Kong time).

The Offer Price will be not more than HK\$3.38 per Offer Share. The Joint Bookrunners (on behalf of the Underwriters) may, where considered appropriate, base on the level of interest expressed by prospective professional, institutional and other investors during a book-building process, and with the consent of the Company, reduce the number of Offer Shares and/or the indicative offer price range below that stated in the Prospectus at any time prior to the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. In such a case, the Company will as soon as practicable following the decision to make such reduction and in any event not later than the morning of the last day for lodging applications

under the Hong Kong Public Offering publish a notice in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), and on the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and the website of the Company ([www.jxsjchem.com](http://www.jxsjchem.com)), of the reduction in the number of Offer Shares and/or the indicative offer price range. Upon issue of such a notice, the revised number of Offer Shares and/or offer price range will be final and conclusive and the Offer Price, if agreed upon by us, will be fixed within such revised offer price range. Applicants should have regard to the possibility that any announcement of a reduction in the number of Offer Shares and/or the indicative Offer Price range may not be made until the day which is the last day for lodging applications under the Hong Kong Public Offering. Such notice will also include confirmation or revision, as appropriate, of the working capital statement, the Global Offering statistics, as currently set out in the section headed “Summary” in the Prospectus and any other financial information which may change as a result of such reduction. Applicants under the Hong Kong Public Offering should note that, even if the number of Offer Shares and/or the offer price range is so reduced, in no circumstances can applications be withdrawn once submitted, except where a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section before the fifth day after the time of the opening of the application lists (excluding any day which is a Saturday, Sunday or public holiday in Hong Kong) which limits the responsibility of that person for the Prospectus, in which case applications made may be revoked before the said fifth day. Further details are set out in the sections headed “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” in the Prospectus. If, for any reason, the Joint Bookrunners (on behalf of the Underwriters) and the Company are unable to reach an agreement on the Offer Price on Tuesday, 14 September 2010, the Global Offering including the Hong Kong Public Offering will not proceed and will lapse.

The Company intends to grant the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator on behalf of the International Underwriters, at any time from the date of International Placing Agreement until the 30th day after the last day for lodging applications under the Hong Kong Public Offering. Pursuant to the Over-allotment Option, the Sole Global Coordinator has the right to require the Company to allot and issue up to 37,860,000 additional new Shares (representing 15% of the total number of the Shares initially available under the Global Offering), at the Offer Price to cover over-allocations in the International Placing, if any. In the event that the Over-allotment Option is exercised, a corresponding announcement will be made.

Applications for the Hong Kong Offer Shares must be paid on the basis of the maximum indicative Offer Price of HK\$3.38 per Offer Share, plus brokerage of 1%, the SFC transaction levy of 0.004% and the Stock Exchange trading fee of 0.005%. If the Global Offering does not become unconditional, all application monies received from applicants under the Hong Kong Public Offering will be refunded, and in the event that the Offer Price is less than the offer price per Share initially paid upon application, the appropriate portion of affected applicants’ application monies will be refunded to wholly or partially successful applicants, in each case without interest and on the terms set out under the paragraph headed “Despatch/collection of share certificates and refund of application monies” in the section headed “How to Apply for Hong Kong Offer Shares” in the Prospectus. All refunds will be made by a cheque crossed “Account payee only” in favour of the applicant, or in case of joint applicants, to the first-named applicant on the Application Form. Refund cheques will also be issued, in accordance with such terms, in respect of wholly or partially unsuccessful applications. Applicants



who have applied for less than 1,000,000 Hong Kong Offer Shares or applicants who have applied for 1,000,000 Hong Kong Offer Shares or more, whether using **WHITE** or **YELLOW** Application Forms but have not indicated on their Application Forms that they wish to collect their share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) in person, their share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) will be sent to the address on the Application Forms on Wednesday, 15 September 2010 by ordinary post and at their own risk. Share certificates will only become valid certificates of title provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms, which is expected to be at around 8:00 a.m. on Thursday, 16 September 2010 (Hong Kong time).

Applicants who have applied on **WHITE** Application Forms for 1,000,000 Hong Kong Offer Shares or more and have indicated on their Application Forms that they wish to collect refund cheque(s) (where applicable) and share certificate(s) (where applicable) in person from the Company's Hong Kong Share Registrar may collect refund cheque(s) (where applicable) and share certificate(s) (where applicable) in person from the Company's Hong Kong Share Registrar, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 15 September 2010. Identification and (where applicable) authorisation documents acceptable to Tricor Investor Services Limited must be produced at the time of collection. Uncollected share certificates and refund cheques will be despatched by ordinary post at the applicants' own risk to the addresses stated on the relevant Application Forms.

Applicants who have applied on **YELLOW** Application Forms for 1,000,000 Hong Kong Offer Shares or more and have indicated on their Application Forms that they wish to collect refund cheque(s) (where applicable) in person may collect their refund cheque(s) (where applicable) but may not elect to collect their share certificates, which will be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS. The procedure for collection of refund cheques for applicants who apply on **YELLOW** Application Forms for Shares is the same as that for **WHITE** Application Form applicants. Instead of using **YELLOW** Application Forms, applicants may electronically instruct HKSCC to cause HKSCC Nominees to apply for the Hong Kong Offer Shares on their behalf via CCASS. Any Hong Kong Offer Shares allocated to such applicants will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS. Applicants applying as a CCASS Investor Participant should check the results made available by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 15 September 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to their stock account, applicants applying as a CCASS Investor Participant can check their new account balance via the CCASS Phone System or CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to applicants applying as a CCASS Investor Participant an activity statement showing the number of Hong Kong Offer Shares credited to their stock account and the amount of refund money (if any) credited to your designated bank account (if you are applying by giving **electronic application instructions** to HKSCC). If you are applying by giving **electronic application instructions** to HKSCC to apply on your behalf, all refunds are expected to be credited to your designated bank account (if you are applying as

a CCASS Investor Participant) or the designated bank account of your broker or custodian (if you are applying through a CCASS Clearing Participant or CCASS Custodian Participant) on Wednesday, 15 September 2010. If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allocated to you (and the amount of refund money payable to you if you have instructed a CCASS Clearing/Custodian Participant to give **electronic application instructions** on your behalf) with that CCASS Participant.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms. Applicants who would like the allotted Hong Kong Offer Shares registered in their own names should (1) complete and sign the **WHITE** Application Forms; or (2) submit electronic applications to the **HK eIPO White Form** Service Provider through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) under the **HK eIPO White Form** service. Applicants who would like to have the allotted Hong Kong Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, copies of which, together with the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Friday, 3 September 2010 until 12:00 noon on Wednesday, 8 September 2010 at (1) the Depository Counter of HKSCC, at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong or (2) your stockbroker, who may have such Application Forms and Prospectus available or (ii) arrange to give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with **WHITE** Application Forms, may be obtained during normal business hours in the same period from 9:00 a.m. on Friday, 3 September 2010 until 12:00 noon on Wednesday, 8 September 2010 from:

1. any of the following addresses of the Hong Kong Underwriters:

BOCOM International Securities Limited	9th Floor, Man Yee Building, 68 Des Voeux Road Central, Hong Kong
Daiwa Capital Markets Hong Kong Limited	Level 26, One Pacific Place, 88 Queensway, Hong Kong
China Everbright Securities (HK) Limited	36/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong

2. any of the following branches of Bank of Communications Co., Ltd. Hong Kong Branch:

	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Hong Kong Branch	20 Pedder Street, Central
	King's Road Sub-Branch	67-71 King's Road
	Taikoo Shing Sub-Branch	Shop 38, G/F., CityPlaza 2, 18 Taikoo Shing Road
<b>Kowloon</b>	Kowloon Sub-Branch	G/F., 563 Nathan Road
	Kwun Tong Sub-Branch	Shop A, G/F., Hong Ning Court, 55 Hong Ning Road
	Hunghom Sub-Branch	Flat/Rm A6, G/F., Wing Kwai Bldg, 1-3 Tak Man Street, Whampoa Estate
<b>New Territories</b>	Market Street Sub-Branch	G/F., 53 Market Street, Tsuen Wan

3. any of the following branches of Wing Lung Bank Limited:

	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Head Office	45 Des Voeux Road Central
	Johnston Road Branch	118 Johnston Road
	North Point Branch	361 King's Road
<b>Kowloon</b>	Tsim Sha Tsui Branch	4 Carnarvon Road
	Lam Tin Sceneway Plaza Branch	Shop 59, 3/F Sceneway Plaza, 8 Sceneway Road
	Sham Shui Po Branch	111 Tai Po Road
<b>New Territories</b>	Shatin Plaza Branch	21 Shatin Centre Street

Both **WHITE** and **YELLOW** Application Forms completed in all respects (to which cheques or banker's cashier orders should be securely stapled) should be deposited in the special collection boxes provided at any of the branches referred to above at the following times on the following dates:

**Friday, 3 September 2010 – 9:00 a.m. to 5:00 p.m.**  
**Saturday, 4 September 2010 – 9:00 a.m. to 1:00 p.m.**  
**Monday, 6 September 2010 – 9:00 a.m. to 5:00 p.m.**  
**Tuesday, 7 September 2010 – 9:00 a.m. to 5:00 p.m.**  
**Wednesday, 8 September 2010 – 9:00 a.m. to 12:00 noon**

Applicants applying by means of **HK eIPO White Form** may submit applications to the **HK eIPO White Form** Service Provider through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) from 9:00 a.m. on Friday, 3 September 2010 until 11:30 a.m. on Wednesday, 8 September 2010 (or such later time as described under the paragraph headed “Effect of bad weather on the opening of the applications lists” in the Prospectus) (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Wednesday, 8 September 2010, the last application day, or, if the application lists are not open on that day, then by the time and date stated in the paragraph head “Effect of bad weather on the opening of the application lists” in the section headed “How to Apply for Hong Kong Offer Shares” in the Prospectus. Applicants will not be permitted to submit applications to the **HK eIPO White Form** Service Provider after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

If an applicant applies through the **HK eIPO White Form** service by paying the application monies through a single bank account and the applicant’s application is wholly or partially unsuccessful and/or the final Offer Price being different from the Offer Price initially paid on applicant’s application, e-Auto Refund payment instructions (if any) will be despatched to the applicant’s application payment bank account on Wednesday, 15 September 2010.

If an applicant applies through the **HK eIPO White Form** service by paying the application monies through multiple bank accounts and the applicant’s application is wholly or partially unsuccessful and/or the final Offer Price being different from the Offer Price initially paid on the applicant’s application, refund cheque(s) will be sent to the address specified in the applicant’s application instructions to the designated **HK eIPO White Form** Service Provider on Wednesday, 15 September 2010, by ordinary post and at the applicant’s own risk.

#### **Time for inputting electronic application instructions via CCASS terminals or CCASS Phone System/CCASS Internet System**

CCASS Clearing Participants and CCASS Custodian Participants can input **electronic application instructions** at the following times:

<b>Friday, 3 September 2010</b>	<b>– 9:00 a.m. to 8:30 p.m.<sup>(1)</sup></b>
<b>Saturday, 4 September 2010</b>	<b>– 8:00 a.m. to 1:00 p.m.<sup>(1)</sup></b>
<b>Monday, 6 September 2010</b>	<b>– 8:00 a.m. to 8:30 p.m.<sup>(1)</sup></b>
<b>Tuesday, 7 September 2010</b>	<b>– 8:00 a.m. to 8:30 p.m.<sup>(1)</sup></b>
<b>Wednesday, 8 September 2010</b>	<b>– 8:00 a.m.<sup>(1)</sup> to 12:00 noon</b>

<sup>(1)</sup> These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing Participants or CCASS Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Friday, 3 September 2010 until 12:00 noon on Wednesday, 8 September 2010 (24 hours daily, except on the last application date).

A CCASS Investor Participant may give **electronic application instructions** to HKSCC through the CCASS Phone System by calling 2979 7888 or through the CCASS Internet



System at <https://ip.ccass.com> (according to the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) or go to HKSCC's Customer Service Centre at 2/F, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong and complete an input request form. Prospectuses are also available for collection at the Customer Service Centre of HKSCC from the above address.

If you are not a CCASS Investor Participant, you may instruct your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** to HKSCC via CCASS terminals to apply for Hong Kong Offer Shares on your behalf.

The application lists will open from 11:45 a.m. to 12:00 noon on Wednesday, 8 September 2010 (or such later date as may apply in case of certain bad weather conditions as described under the paragraph headed "Effect of bad weather on the opening of the application lists" in the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus).

Subject to the terms and conditions set out in the Prospectus and the Application Forms relating thereto, applications made on **WHITE** or **YELLOW** Application Forms, or by giving **electronic application instructions** to HKSCC or apply through the **HK eIPO White Form** service, must be received no later than 12:00 noon on Wednesday, 8 September 2010 (or if the application lists are not open on that day, then by 12:00 noon on the next business day the lists are open). Please see the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus for further details.

**For allocation purposes only, the Hong Kong Offer Shares (after taking into account any adjustment in the number of Offer Shares allocated between the Hong Kong Public Offering and the International Placing) will be divided equally into two pools: pool A and pool B, both of which are available on an equitable basis to successful applicants. The Hong Kong Offer Shares in pool A will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount of HK\$5 million or less (excluding brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% payable). The Hong Kong Offer Shares in pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount of more than HK\$5 million and up to the total value of pool B (excluding brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% payable). Applicants should be aware that applications in different pools may receive different allocation ratios. Where one but not both of the pools is undersubscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. Applicants can only receive an allocation of Hong Kong Offer Shares from either pool A or pool B but not from both pools and may only apply for Hong Kong Offer Shares in either pool A or pool B but not in both pools. Multiple or suspected multiple applications and any application for more than 50% of the 25,240,000 Shares initially included in the Hong Kong Public Offering (i.e. 12,620,000 Shares) will be rejected. Only one application on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) may be made for the benefit of any person.**

The Company will not issue temporary documents of title. No receipt will be issued for application monies. The Shares will be traded in board lots of 1,000 shares.

It is expected that the level of indications of interest in the Hong Kong Public Offering and the International Placing, basis of allotment and the Offer Price will be published on Wednesday, 15 September 2010 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and the website of the Company ([www.jxsjchem.com](http://www.jxsjchem.com)). Results of allocations of the Hong Kong Public Offering, and the Hong Kong Identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) will be made available on (i) the allocation results website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) on a 24-hour basis from 8:00 a.m. on Wednesday, 15 September 2010 to 12:00 midnight on Tuesday, 21 September 2010; (ii) the allocation results telephone enquiry line at 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, 15 September 2010 to Monday, 20 September 2010 (excluding Saturday, 18 September 2010 and Sunday, 19 September 2010); and (iii) special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of all the receiving bank branches and sub-branches from Wednesday, 15 September 2010 to Friday, 17 September 2010 in the manner specified under the paragraph headed “Publication of results” in the section headed “How to Apply for Hong Kong Offer Shares” in the Prospectus.

Dealing in the shares on the Stock Exchange are expected to commence at 9:30 a.m. on Thursday, 16 September 2010.

By order of the Board of Directors  
**China Sanjiang Fine Chemicals Company Limited**  
**GUAN Jianzhong**  
*Chairman and Executive Director*

Hong Kong, Friday, 3 September 2010

*As at the date of this announcement, the executive Directors are Mr. GUAN Jianzhong, Ms. HAN Jianhong, Mr. NIU Yingshan and Mr. HAN Jianping; and the independent non-executive Directors are Mr. WANG Wanxu, Mr. SHEN Kaijun and Mr. LI Zhihong.*

*Please also refer to the published version of this announcement in South China Morning Post.*